

FOR REFERENCE ONLY.
NOTE: Please do not use this form when applying for an HSBC Credit Card. Click [here](#) to apply.

HSBC Credit Card Application Form

Instructions

- This form will take 15 minutes to complete if you have all the information available. **All fields are mandatory.** Indicate N/A where it is not applicable.
- By default, you will receive your Statement of Account (SOA) via email. You will also be able to view your SOA by enrolling to HSBC's Online Banking. Delivery of printed statements may be requested via HSBC's Online Banking.

I would like to apply for:

-
- HSBC Platinum Visa***
-
- HSBC Gold Visa Cash Back**
-
- HSBC Red Mastercard**

* Application for Platinum Visa is subject to qualification validation which may result in the issuance of a different credit card product and the corresponding acquisition promo, if any.

Your Personal Details

FIRST NAME	<input type="text"/>	NATIONALITY	<input type="checkbox"/> Filipino <input type="checkbox"/> Other <input type="text"/>	
MIDDLE NAME	<input type="text"/>	Country/ies / Territory/ies where you pay taxes	<input type="text"/>	
SURNAME	<input type="text"/>	DATE OF BIRTH	<input type="text"/> Day	<input type="text"/> Month <input type="text"/> Year
OTHER NAME <small>(Aliases, maiden name, or name in another language e.g Chinese name, if any)</small>	<input type="text"/>	PLACE OF BIRTH	<input type="text"/>	
Name to appear on card <small>(max. of 19 characters incl. spaces)</small>	<input type="text"/>		<input type="text"/> Country/Territory	<input type="text"/> City
GENDER	<input type="checkbox"/> Male <input type="checkbox"/> Female	MARITAL STATUS	<input type="checkbox"/> Single <input type="checkbox"/> Married	<input type="checkbox"/> Widowed <input type="checkbox"/> Divorced/Separated/Annulled
EDUCATION	<input type="checkbox"/> Grade School <input type="checkbox"/> High School	<input type="checkbox"/> Some College	<input type="checkbox"/> College	<input type="checkbox"/> Post Graduate

Your Documentary Details

SSS/GSIS ID Number	<input type="text"/>	Tax Identification Number (TIN)	<input type="text"/>
Type of ID submitted and number (if not SSS/TIN ID)	<input type="checkbox"/> Driver's License	<input type="checkbox"/> Passport	<input type="checkbox"/> Others <input type="text"/>
For non-residents, Visa type	<input type="text"/>		

Your Address

CURRENT HOME ADDRESS				
No./Unit no./Block & Lot No. Building/Condominium Name/ Bldg./Condo No.	<input type="text"/>	Province	<input type="text"/>	Postal/Zip Code <input type="text"/>
Street/Village/Barangay/ Subdivision/Municipality/City	<input type="text"/>	Length of Stay	<input type="text"/> Years <input type="text"/> Months	

PERMANENT HOME ADDRESS (If different from home address and/or permanent home address outside of the Philippines for non-resident foreigners and OFWs)

No./Unit no./Block & Lot No. Building/Condominium Name/ Bldg./Condo No.	<input type="text"/>	Province	<input type="text"/>	Postal/Zip Code <input type="text"/>
Street/Village/Barangay/ Subdivision/Municipality/City	<input type="text"/>	Length of Stay	<input type="text"/> Years <input type="text"/> Months	

PREVIOUS HOME ADDRESS (If length of stay in current address is less than 1 year)

No./Unit no./Block & Lot No. Building/Condominium Name/ Bldg./Condo No.	<input type="text"/>	Province	<input type="text"/>	Postal/Zip Code <input type="text"/>
Street/Village/Barangay/ Subdivision/Municipality/City	<input type="text"/>	Length of Stay	<input type="text"/> Years <input type="text"/> Months	

Your Contact Details

HOME PHONE NO. (Area code) - (Phone no.)

MOBILE PHONE No. (Mobile code) - (Mobile no.)

Note: Your mobile phone no. will be automatically enrolled in HSBC's Text Alerts

OFFICE PHONE No. (Area code) - (Phone no.)

E-MAIL ADDRESS

By default, an electronic copy of your Statement of Account (SOA) will be sent through the email address indicated on this form

Are you related to any staff or directors of the bank? Yes No

If yes, please state the bank's staff/director's name and how you are related.

NAME

RELATIONSHIP

Do you have any relatives that hold senior office (government, judicial, police or military)? Yes No

If yes, kindly state your relative's name and how you are related:

NAME

RELATIONSHIP

Your Occupation and Finances

EMPLOYMENT STATUS Employed - Private Employed - Government Self-employed Housewife Retired Student Senior citizen

JOB TITLE

OCCUPATION

Tenure in current company (for employed applicants only)
Years Months

CURRENT EMPLOYER/BUSINESS NAME

OFFICE ADDRESS

Company/Store Name, Room/Unit No., Department, Floor

Building Name, Building no., Street

Village/Barangay/Subdivision Municipality/City

Province

Postal/Zip Code

INDUSTRY TYPE/NATURE OF BUSINESS OR WORK

BASIC ANNUAL INCOME

SOURCE OF FUNDS

Your other Credit Cards

Card Company	Credit Card Number	Credit Limit	Member since (MM/YYYY)

Your HSBC Relationship

HSBC Customer Yes No If Yes Bank Account Credit Card Personal Loan

Your Preferred Delivery Address

Please deliver my HSBC Credit Card and all printed correspondences related to my credit card account to my:

Home Address Office Address

If you will be unavailable to receive your card at the card delivery address, kindly appoint an authorized representative, and have him/her present a duly signed authorization letter and a valid ID in order to facilitate the delivery of your HSBC Credit Card.

In case the chosen address is not accessible via mail or delivery, the Bank shall have the option to use other addresses stated in your application.

Supplementary Card Applicant (at least 15 years old)

You are entitled to four (4) supplementary cards. You must complete ALL of the following fields for one (1) supplementary Credit Card. To apply for additional supplementary cards, please visit bit.ly/HSBCSuppleAppForm.

IMPORTANT

- Supplementary applicants must be at least 15 years old
- The supplementary cardholders share the same credit limit as the primary cardholder

Supplementary Card Applicant (at least 15 years old)

<p>FIRST NAME <input style="width: 95%;" type="text"/></p> <p>MIDDLE NAME <input style="width: 95%;" type="text"/></p> <p>SURNAME <input style="width: 95%;" type="text"/></p> <p>OTHER NAME <small>(aliases, maiden name, or name in another language e.g Chinese name, if any)</small> <input style="width: 95%;" type="text"/></p> <p>Name to appear on card <small>(should only consist of 19 characters incl.spaces)</small> <input style="width: 95%; height: 1.2em;" type="text"/></p> <p>RELATIONSHIP TO PRIMARY APPLICANT <input style="width: 95%;" type="text"/></p>	<p>NATIONALITY</p> <p><input type="checkbox"/> Filipino <input type="checkbox"/> Other <input style="width: 80%;" type="text"/></p> <p>DATE OF BIRTH <input style="width: 20%;" type="text"/> <input style="width: 20%;" type="text"/> <input style="width: 20%;" type="text"/> <small>Day Month Year</small></p> <p>PLACE OF BIRTH</p> <p><input style="width: 60%;" type="text"/> <input style="width: 30%;" type="text"/> <small>Country/Territory City</small></p>
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GENDER Male Female **MARITAL STATUS** Single Married Widowed Divorced/Separated/Annulled

SSS/GSIS ID Number **Tax Identification Number (TIN)**

Type of ID submitted and number (if not SSS/TIN ID) Driver's License Passport Others

CURRENT HOME ADDRESS

No./Unit no./Block & Lot No. Building/Condominium Name/ Bldg./Condo No. **Province** **Postal/Zip Code**

Street/Village/Barangay/ Subdivision/Municipality/City **Length of Stay** Years Months

PERMANENT HOME ADDRESS (If different from home address and/or permanent home address outside of the Philippines for non-resident foreigners and OFWs)

No./Unit no./Block & Lot No. Building/Condominium Name/ Bldg./Condo No. **Province** **Postal/Zip Code**

Street/Village/Barangay/ Subdivision/Municipality/City **Length of Stay** Years Months

MOBILE PHONE NO. **OFFICE PHONE NO.**

SOURCE OF FUNDS

Declaration and Signature

I authorize The Hongkong and Shanghai Banking Corporation Limited (HSBC), any member of the HSBC Group and HSBC's authorized agents to obtain, disclose or verify the information provided in this application form or in any documents I submit for as long as it is connected with this application, my HSBC Credit Card, the use or transactions involving my HSBC Credit Card, with any person/s or entity that HSBC may deem necessary including but not limited to (i) any and all credit information service providers such as the Credit Card Association of the Philippines and the Credit Information Corporation, (ii) HSBC's partner merchants and service providers handling the redemption process of HSBC's Credit Card Acquisition Promo.

I agree to hold the Bank and the persons from or to whom the Bank shall obtain, disclose or verify the information contained herein free and harmless from any liability arising from the use of any such information, regardless of its previous classification as confidential under related contracts, and regardless of the effect to this credit card application.

I understand that HSBC reserves the right to withhold any information about the non-approval of my application.

I have received and read a copy of the HSBC Credit Card Terms and Conditions with the table of fees and charges. I understand that I can request for the HSBC Credit Card Terms and Conditions anytime and that a copy thereof will be sent to me together with my credit card/s if my application is approved. By signing this application, or by calling to request for card activation, or by signing or using my HSBC Credit Card, I signify my agreement to be bound by the same, as may be amended from time to time.

I likewise agree to be bound by the ongoing HSBC Credit Card Acquisition Promo at the time of my application.

For individuals exempt from income tax only

In relation to provisions of the National Internal Revenue Code, I certify that I am exempt from income tax, and as such I am not required to file an Individual Income Tax Return (ITR). I attest to the truth of this statement in relation to my credit card application and for whatever legal purpose it may serve. I undertake to immediately inform HSBC and submit the ITR annually in the event that I have income earned from sources within the Philippines. My failure to do so will be considered a breach of the terms and conditions of my credit card with HSBC.

E-statements

I agree that by default, an electronic copy of my Statement of Account (SOA) will be sent through the email address indicated in this form. If I prefer to receive my SOA in printed (paper) form, I may instruct HSBC of the same via HSBC's Online Banking or by calling HSBC's Hotline.

I agree to the above declarations and confirm the truthfulness and accuracy of the information I have provided.

NAME OF PRIMARY CARD APPLICANT

NAME OF SUPPLEMENTARY CARD APPLICANT

Signature of Primary Card Applicant

Signature of Supplementary Card Applicant

Date



Date



Credit Card Fees and Charges

	Platinum Visa	Gold Visa Cash Back	Red Mastercard
Primary Card Annual Fee¹	PHP5,000	PHP2,500	PHP1,500
Supplementary Card Annual Fee (Free forever for the first supplementary cardholder)	PHP2,500	PHP1,250	PHP750
Retail Nominal Interest Rate² *Effective 03Nov2020	2% per month		
Retail Effective Interest Rate² *Effective 03Nov2020	1.83% per month*		
Cash Advance³ Nominal Interest Rate⁴ *Effective 03Nov2020	2% per month		
Cash Advance³ Effective Interest Rate⁴ (inclusive of the Cash Advance Fee mentioned below) *Effective 03Nov2020	2.08% per month**		
Cash Advance Fee² *Effective 03Nov2020	PHP200 for every transaction		
Minimum Amount Due	Four percent (4%) of your current billed balances (including cash advances and cash advance fees and charges, retail purchases, non-installment related fees and charges) or PHP500, whichever is higher + 100% of the fixed monthly amortization of installment transactions and installment related fees and charges + Past Due installment amortization amount PLUS the corresponding full amount of finance charge incurred, if any + Any other Past Due or Overlimit amount, whichever is higher		
Late Payment Fee	PHP700 or unpaid minimum amount due, whichever is lower.		
Overlimit Fee	PHP500 shall be charged if card account is overlimit on cut-off date.		
Returned Check Fee	PHP1,000 will be charged for check payments which are returned due to reasons such as, but not limited to insufficient funds, unsecured deposit, or any other reasons resulting to bad faith by cardholder.		
Sales Slip Retrieval Fee	PHP275 for each sales slip retrieved upon cardholder's request.		
Card Replacement Fee	PHP400 for each replacement of lost, stolen or damaged card.		
Service Fee for Foreign Currency Transactions⁴	2.5% of the converted sum plus reimbursement of the assessment fee charged by Visa/MasterCard to HSBC equivalent to 1% of the converted sum.		
Installment Pre-termination Processing Fee	PHP500 for each HSBC Installment Plan transaction pre-terminated.		

* The Effective Interest Rate is based on a Php63,877 retail purchase, on the assumption that payments made on the due date are more than the minimum amount due monthly
 ** The Effective Interest Rate is based on a Php20,000 cash advance avialment, on the assumption that 5% of the outstanding balance is paid monthly on the due date.

¹ First year waived.

² Finance charges will be assessed on your account if you pay less than the Closing Balance on your account. The average daily balance method will be used upon your outstanding balance as of statement cut-off date, excluding new retail transactions made in the current billing cycle, accrued from the statement cut-off date until the outstanding balance and applicable interest are fully paid. Fees, charges and pre-terminated installments are accrued from transaction date until fully paid.

³ Cash Advance also refers to quasi-cash transactions and related fees and interest charges. Finance charges will be imposed using the average daily balance upon your transaction from the transaction date until the transaction is fully paid.

⁴ The Effective Interest Rate is computed based on the actual number of days in a particular month/year. The beginning of the interest date is from the date of the transaction. If you pay any amount less than the Total Due /Total Account Balance or make a cash advance transaction, finance charges at prevailing interest rates will be computed from the date of the transaction until the end of the current statement period.

⁵ If Closing Balance is not paid in full on or before the Payment due date, finance charge will be assessed on the service fee for foreign currency transactions:

- Starting from the transaction date until the fee is fully paid, for Mastercard transactions.
- Starting from the statement cut-off date until the fee is fully paid, for Visa transactions.

FOR BANK USE ONLY:

RECRUITMENT CODE: _____

I certify that the attached HSBC Credit Card application has been fully accomplished by the HSBC credit card applicant/s. I certify that I have seen the original of the supporting documents and that I have witnessed the Primary applicant sign the attached HSBC credit card application form. I certify that I have provided a printed copy of the Terms and Conditions to the credit card applicant.

Printed Name and Signature of Sales Officer

Printed Name and Signature of Sales Officer's Manager

SF ID/Date and Place

Date and Place

Signature over Complete Name of Referring Staff

Employee ID of Referring Staff

Attachments ID OTHERS VC/PVC: Yes No